



UWRF Foundation - Legacy Society Declaration of Intent

Thank you for choosing to leave a part of your legacy to UW-River Falls. In recognition of your thoughtfulness, you are invited to join our Legacy Society, an honor reserved for those who have confirmed that they have made a provision for UWRF through the UW-River Falls Foundation in their estate.

To ensure your gift is administered as you intended, please check with our staff for the appropriate language to use when designating the UW-River Falls Foundation as a beneficiary.

As an expression of my/our commitment to the University of Wisconsin-River Falls, I/we have made estate provisions to support the UW-River Falls Foundation through a:

- Will/Trust
- Life Insurance Policy
- IRA or Other Retirement Account
- Charitable Remainder Unitrust
- Charitable Remainder Annuity Trust
- Charitable Gift Annuity
- Charitable Lead Trust
- Retained Life Estate
- Other: _____

In the approximate amount of: \$ _____

Percentage: _____

Other (please describe): _____

- I/we have included a copy of the portion of my/our estate document that names the University of Wisconsin-River Falls Foundation as a beneficiary.
- I/we give permission to list my/our name(s) as members of the UWRF Legacy Society with the understanding that details of the arrangements will be strictly confidential.
- Although the UW-River Falls Foundation is currently included in my/our estate, I/we do not wish to be identified as members of the UWRF Legacy Society; I/we prefer the planned gift to remain anonymous.

I/we wish to direct my/our support to:

- Unrestricted (to be used for the University's highest priorities)
- Designated for: _____
If you wish to designate your planned gift for a specific purpose, we will develop a separate gift agreement with you to be kept on file at the UW-River Falls Foundation.

All information provided will be kept confidential.

This Declaration of Intent is an expression of my/our present plan and is subject to change or modification. If changes are made, I/we will notify the UW-River Falls Foundation.

Date

Signature

Date

Signature